**INTEREST RATES MARKET NOTICE**

**Date: 8 June 2021**

**Subject:** New Financial Instrument Listing

**(FIRSTRAND BANK LIMITED – “FRC368”)**

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The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED** on Interest Rate Market with effect from 10 June 2021.

**INSTRUMENT TYPE: CREDIT-LINKED NOTE**

**Bond Code** FRC368

**Nominal Issued** R25,000,000.00

**Issue Price** 100%

**Coupon …**% (3 Month JIBAR as at 10 June 2021 of …% plus 296bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 31 May 2024

**Books Close** 24 February, 27 May, 27 August, 26 November

**Interest Payment Date(s)** 28 February, 31 May, 31 August, 30 November

**Last Day to Register** By 17:00 on23 February, 26 May, 26 August, 25 November

**Issue Date** 10 June 2021

**Date Convention** Modified Following

**Interest Commencement Date** 10 June 2021

**First Interest Payment Date** 31 August 2021

**ISIN No.** ZAG000177031

**Additional Information** Senior Unsecured, Unsubordinated

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/FRC368%20PricingSupplement1006.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/FRC368%20PricingSupplement1006.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Corporate Actions JSE +27 11 5207000